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SYMPOSIUM 2009

Wednesday, October 21 - Watch for updates - www.fpamn.org

7:00-7:45 AM	Registration and Continental Breakfast
7:45-8:00 AM	Welcome
8:00-10:15 AM	Bob Veres , The Future of Financial Planning
9:00-9:20 AM	Visit Exhibits/Network
10:15-10:45 AM	Visit Exhibits/Network
10:15-10:45 AM	Knowledge Cafe - for Students and New Planners
10:45-12:15 AM	Roy Diliberto , Planning from the Inside Out
12:15-1:00 PM	Lunch and Networking with Exhibitors
1:00-3:00 PM	Breakout: Keith Loveland , Code of Ethics
1:00-1:55 PM	Breakout: Ann Burns , Advanced Estate Planning
1:00-1:55 PM	Breakout: Jacob Walkowitz and Eric Bjorgen , Basic Asset Allocation
1:00-1:55 PM	Breakout: Louis Stanasolovich , Using Interns for Success
1:55-2:05 PM	Visit Exhibits/Network
2:05-3:00 PM	Breakout: Betty Garvey , Basic Estate Planning
2:05-3:00 PM	Breakout: Jacob Walkowitz and Eric Bjorgen , Adv'd Asset Allocation
2:05-3:00 PM	Breakout: Jeremy Oliver , Developing Your Financial Planning Practice
3:00-3:30 PM	Visit Exhibits/Network
3:30-5:30 PM	Louis Stanasolovich , Creating Lower Volatility Portfolios
4:10-4:25 PM	Break and Door Prize Give-Aways
5:30-6:30 PM	FPA Reception - Socializing and Networking



Thursday, October 22 - Watch for updates - www.fpamn.org

7:15-7:50 AM	Continental Breakfast/Exhibits Open
7:50-8:00 AM	Welcome and Announcements
8:00-10:00 AM	Mitch Anthony , Financial Life Planning
8:50-9:05 AM	Visit Exhibits/Network
10:00-10:30 AM	Visit Exhibits/Network
10:00-10:30 AM	Knowledge Cafe - for Students and New Planners
10:30-12:30 PM	Jack Sargent , Newest Tax Update Issues and Planning
11:25-11:40 PM	Visit Exhibits/Network
12:30-12:40 PM	Foundation for Financial Planning & BestPrep
12:40-1:30 PM	Lunch and Networking with Exhibitors
1:30-3:50 PM	Financial Planning Essentials for Students & New Planners
1:30-3:50 PM	David Kelly, Jerry Webman, Rick Golod , Economist Panel
3:50-4:00 PM	Closing Remarks/Evaluations/Cert Forms

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Registration Rates: **Take \$50 Off below Full 2-day rates if Registering By Oct. 4th**

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ONE Day Rates: \$230 Mbrs; \$260 Non-Mbrs (\$25 discount if registering by Oct. 4th.)

For a refund, cancellations must be received in writing before October 3rd.

Return to FPA of MN, 3900 Main Street NE, Columbia Heights MN 55421