

# Richard Golod

**RICHARD GOLOD, DIRECTOR – VAN KAMPEN INVESTMENTS**

Richard Golod is Director of Global Investment Strategies with Van Kampen Investments. He is responsible for analyzing global financial and economic trends to develop actionable investment ideas.

Born in Africa and raised in Europe and Asia, Rick brings a unique background to his more than two decades of global investment experience.

As part of the Economist Panel, Mr. Golod will present "This is not Your Parents' Recession." The current recession is unlike anything the equity market has experienced since the Great Depression. Investors need to be careful using data post WWII when making investment decisions. The time frame may no longer be relevant. Trend levels for growth, interest rates, valuations, and sector out performance change when using a time series that includes data pre-WWII. The eventual economic recovery is likely to spawn:

- New asset allocation methods for portfolio optimization
- New asset class and sector leadership
- A different investor mindset

Is your portfolio best positioned for the years' ahead?