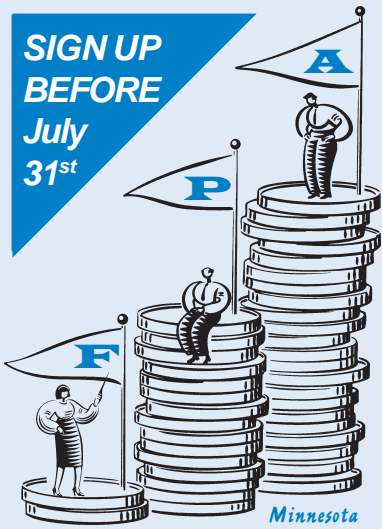


# SYMPOSIUM 2010

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## Tuesday, October 19 - Watch for updates - [www.fpamn.org](http://www.fpamn.org)

7:00-7:45 AM	Registration and Continental Breakfast
7:45-8:00 AM	Welcome
8:00-9:00 AM	<b>Christopher Waller</b> , The US Economy in 2011
9:00-9:20 AM	Visit Exhibits/Network
9:20-11:10 AM	<b>Ross Levin</b> , Retirement Planning in an Adaptive World
11:10-11:30 AM	Visit Exhibits/Network & Knowledge Cafe-for Students & New Planners
11:30-12:25 PM	<b>Vladimir Milev</b> , Global Investments/Foreign Markets
12:25-1:15 PM	Lunch and Networking with Exhibitors
1:15-3:15 PM	BO#1: <b>Keith Loveland</b> , Code of Ethics - Integrity is the First Principle
1:15-2:10 PM	BO#2: <b>John Leonetti</b> , Helping Your Client Prepare their Business for Succession
1:15-2:10 PM	BO#3: <b>Mick Endersbe</b> , Values Based College Planning
1:15-2:10 PM	BO#4: <b>John Comer</b> , Client Review Meetings
2:10-2:30 PM	Visit Exhibits/Network
2:30-3:20 PM	BO#5: <b>James Czechowicz</b> , Ten Frequently Asked Questions - Social Security
2:30-3:20 PM	BO#6: <b>Mark Lanterman</b> , The Impact of Digital Evidence on Financial Fraud Investigations
2:30-3:20 PM	BO#7: <b>Town Hall Meeting with FPA Leadership</b>
3:20-3:45 PM	Visit Exhibits/Network
3:45-4:45 PM	<b>Marianne Smythe</b> , Raising the Ethics Challenges for Financial Planners: the New SEC, the New Rules, the New Law
4:45-6:00 PM	Reception - Socializing, Networking, and Partner Door Prize Give-Aways

REGISTER ONLINE



## Wednesday, October 20 - Watch for updates - [www.fpamn.org](http://www.fpamn.org)

7:15-7:50 AM	Continental Breakfast/Exhibits Open
7:50-8:00 AM	Welcome and Announcements
8:00-8:55 AM	<b>Stuart Bear</b> , Estate Planning 2011 & Beyond
8:55-9:10 AM	Visit Exhibits/Network
9:10-10:00 AM	<b>Stuart Bear</b> , Elder Law Update
10:00-10:30 AM	Visit Exhibits/Network & Knowledge Cafe-for Students & New Planners
10:30-12:20 PM	<b>Bob Keebler</b> , Update on 2010 Tax Law Changes
12:20-1:20 PM	Lunch and Networking with Exhibitors
1:20-1:30 PM	Door Prize GiveAways & BestPrep Presentation
1:30-3:50 PM	<b>New Planners Panel</b> , Financial Essentials Workshop
1:30-3:50 PM	<b>David Kelly, Jerry Webman, Rick Golod</b> , Economist Panel
3:50-4:00 PM	Closing Remarks/Evaluations/Cert Forms

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