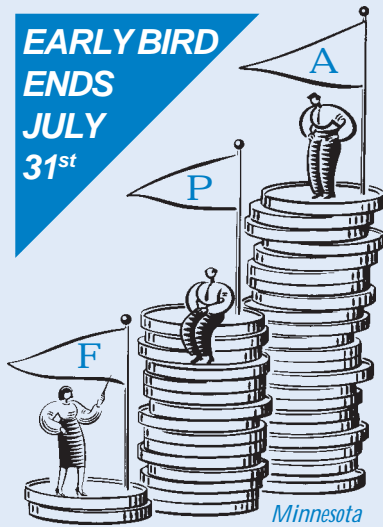


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SYMPOSIUM 2011

Minneapolis Convention Center

Monday, October 24 - Watch for updates on the web

7:00-7:45 AM	Registration and Continental Breakfast
7:45-8:00 AM	Welcome
8:00-10:00 AM	Jack Surgent , Cutting Edge Tax Developments CPA/Managing Member, Surgent McCoy CPE
8:55-9:15 AM	Visit Exhibits/Network
10:00-10:30 AM	Knowledge Cafe-Students & New Planners
10:00-10:30 AM	Visit Exhibits/Network
10:30-11:30 AM	Joel Weiner , Ethics of Selling Variable Annuities, 1 hour
11:30-11:40 AM	BestPrep - Bob Kaitz
11:40-12:45 PM	Lunch and Networking with Exhibitors - Walk-n-Talk
12:45-2:45 PM	BO: Joel Weiner , Code of Ethics 2011 - 2 hours
12:45-1:40 PM	BO: Mike Westling, Mike Zipko, & Kara McGuire , Mastering Media Interviews
12:45-1:40 PM	BO: Karen Hansen , Estate Planning: What's changed & why it matters
12:45-1:40 PM	BO: Succession Planning: Selecting Your Next CEO with Panelists Paul Bennett, Shawn Jacobson, Joan McDermott
1:40-1:55 PM	Visit Exhibits/Network
1:55-2:50 PM	BO: Kristin Kopp , Aging Wisely-Hot Topics to Prepare You and Your Clients for Those "Golden" Years
1:55-2:45 PM	BO: Bob Klosterman, Melissa Machlitt and Jon Meyer , Marketing for Success - Planner Panel
2:45-3:20 PM	Visit Exhibits/Network
3:20-3:30 PM	Minute to Shine and Announcements
3:30-5:00 PM	Frederick Jiang , China-Myths, Facts, & Investment Implications Sr. VP/Portfolio Mgr, Waddell & Reed and Ivy Pacific Opp. Fund
5:00-6:30 PM	FPA Reception in The Seasons - Socializing and networking

**Photo shoot
available on
Monday!**

Tuesday, October 25 - Watch for updates - www.fpamn.org

7:15-7:50 AM	Continental Breakfast/Exhibits Open
7:50-8:00 AM	Welcome and Announcements
8:00-9:50 AM	Bill Bachrach , High Impact Financial Planning in Tough Economic Times, CSP, CPAE, Author, Values-Based Financial Planning™
8:50-9:05 AM	Visit Exhibits/Network
9:50-10:10 AM	Visit Exhibits/Network
9:50-10:10 AM	Knowledge Cafe - for Students and New Planners
10:10-10:20 AM	Minute to Shine and Announcements
10:20-11:30 PM	Craig Israelsen , Building a Better Core Portfolio Ph.D./Associate Professor, Brigham Young University
11:30-Noon	Lunch and Networking - Mezzanine Level
12:00-1:00 PM	Liz Ann Sonders , Economic and Market Outlook Sr. Vice President/Chief Investment Strategist, Charles Schwab
1:00-1:30 PM	Cookie Break/Visit Exhibits/Network
1:30-1:40 PM	Minute to Shine and Announcements
1:40-2:35 PM	Amy Florian , Grief Counseling - Prepare to Meet Thy Boom
2:35-2:50 PM	Visit Exhibits/Network
2:50-4:50 PM	Young Planners Panel - Financial Planning Essentials
2:50-4:50 PM	David Kelly, Jerry Webman, Rick Golod - Economist Panel
4:50-5:00 PM	Closing Remarks/Evaluations/Cert Forms

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