Legacy Private Wealth Group

Ameriprise Private Wealth Advisory Practice

Job Description

Legacy Private Wealth Group, one of the Twin Cities' top private wealth advisory practices, seeks to add an experienced professional who has enjoyed a successful track record of building client relationships and wants to join a growing team environment.

We offer our advisors financial planning support as well as marketing, full client service and scheduling. By providing these services, our advisors are able to focus on establishing new clients and building stronger relationships with existing clients.

One of the driving factors of our success has been our team culture and the option to use each other as a resource for our clients. Our client base can feel comfortable knowing their finances are being managed by a well-oiled team.

If you are a financial advisor feeling overwhelmed by the complexities of running your practice, or if you are part of a large corporate environment and want a more intimate setting to work in, we invite you to learn more about the Legacy Private Wealth Group and how you might be the right fit.

Desired Skills & Experience

- Series 65 License
- Series 6 or 7 License
- 5+ Years Experience working with clients as a Financial Advisor or Planner

Company Description

Legacy Private Wealth Group is an independent private wealth advisory practice of Ameriprise Financial Services, Inc. We have the capabilities, knowledge and resources needed to help our clients grow and preserve their wealth.

> *Our mission is to work closely with clients to help them feel more confident in their future by providing a set of solutions tailored to meet their goals and needs.*

We offer comprehensive financial planning strategies making us a "one stop shop" for our clients. Our comprehensive approach is centered around financial planning for family goals. We strive to be a valuable asset to a select group of individuals who value and share our same approach to planning for family needs and who desire to build a strong legacy to leave for generations to come.

Our team has more than 80 years of combined experience helping clients put their dreams more within reach. In addition, we are proud to have recently received a Client Satisfaction Score of 98.

We currently have three CFPs, two MBAs and six in industry degrees working for our clients.

If you're interested in joining a team of advisors with a strong and ethical background and staff members offering superior service and support, consider learning more about the Legacy Private Wealth Group and who we are at legacyprivatewealthgroup.com.

Interested candidates should send their resume to melissa.j.werner@ampf.com.