



Minnesota Chapter  
 3900 Main Street N.E.  
 Minneapolis, MN 55421  
 Office (763) 781-1212

[www.FPAmn.org](http://www.FPAmn.org)  
[www.FPAMNSymposium.org](http://www.FPAMNSymposium.org)

## The Symposium Scholarship Student / Career Changer Application

*2018 Symposium: October 8-9 • Minneapolis Convention Center*

### *Instructions for the Scholarship Application*

- A. Student / Career Changer Eligibility:** In order for one to be eligible for a full Symposium Scholarship, all of the following qualifications must be met.
1. Is admitted to a university or college as a full-time student or is changing professions and does not have Symposium registration fees covered by their employer
  2. Demonstrates academic accomplishments; i.e., GPA and degrees received, as well as professional and community involvement
  3. Furnishes one letter of support from either a professor, instructor, or financial planning professional
  4. Furnishes a statement - not exceeding one-page - indicating reasons to be considered for a Symposium Scholarship
  5. Furnishes a current resume
- B. Submission Information:**  
 Applications must be received by **September 15th**. Applications received after the deadline are not guaranteed review and resumes may not be made available to Symposium attendees.  
 Scholarships will be awarded no later than **September 30th**.

Submit Application to:  
 Financial Planning Association of Minnesota  
 3900 Main Street N.E.  
 Minneapolis, MN 55421  
[office@fpamn.org](mailto:office@fpamn.org)

*Limit of one scholarship per individual. At a minimum, scholarship recipient must attend the Buddy Meetup and NexGen Town Hall session (see schedule).*

Name:	Badge Name:
School Attending or Profession Transitioning From:	
If Student, Year In School / Major:	
If Career Changer, time in transition / financial planning education coursework or licensing:	
Email Address:	Phone:
Address, City & Zip:	
Applying for: <input type="checkbox"/> Full Scholarship <input type="checkbox"/> Reduced Student Rate of \$100	
Signature of Applicant:	Date:

***Applicants:*** *The Symposium is a fantastic opportunity to network with financial planners. Additionally, your resume will be made available to approximately 650 attendees. Please submit your application and resume to [office@fpamn.org](mailto:office@fpamn.org) by September 15th.*

## TOP 5 REASONS

### TO ATTEND the 2018 SYMPOSIUM:

- 1 - **Best-value conference** for quality education and networking: **Ready-Set-Grow!**
- 2 - **Advanced planning and practice management** tracks to enhance specialized knowledge
- 3 - **Empower your practice** - learn from the nation's top experts
- 4 - Meet **like-minded professionals** at this top-rated conference
- 5 - Earn **GREAT** Continuing Education Credits! **CFP Board CE, NASBA/CPA, CIMA, CLE, MN and WI insurance** - up to 13 hours (including up to 3 hours of Ethics!) CE will be submitted within 10 days.

**SYMPOSIUM** - The place to be AND the place to be seen.



### FPA of MINNESOTA PROGRAM SCHEDULE:

- February 23, 2018 ..... Career Day, 7:30 am - 3:00 pm, Double Tree Park Place, St. Louis Park
- March 20, 2018 ..... Chapter Meeting: How to Measure Advice & The Metrics for Success with Charlotte Beyer; followed by special Pro Bono session, 11:30 am, GVCC
- April 17, 2018 ..... Chapter Meeting: Advanced Estate Planning Techniques with Thomas Pauloski followed by special Ethics session with Dan Candura, 7:30 am, GVCC
- May 15, 2018 ..... Joint Meeting with APA and EPI: Triggering Owner Action: Moving a Marketplace with Scott Snider followed by a Networking Social, 2:30, GVCC
- June 19, 2018 ..... Chapter Meeting followed by special Pro Bono session, 7:30 am, GVCC
- July 17, 2018 ..... Tax Reform with Bob Keebler, 11:30 am, GVCC
- August 6, 2018 ..... Annual Golf and Bocce Ball Tournament, Midland Hills Golf Course
- September 18, 2018 ..... Chapter Meeting followed by special Pro Bono session, 7:30 am, GVCC
- October 8-9, 2018 ..... 19th Annual Symposium, Minneapolis Convention Center
- November 20, 2018 ..... Chapter Meeting: The Purpose Checkup, Leading on Purpose with Richard Leidner, 11:30 am, GVCC
- December 18, 2018 ..... Chapter Meeting & Networking Social The Augmented Advisor with Bill Winterberg, 2:30 pm, GVCC

See Website for Details: <http://www.fpamn.org/financial-professionals/calendar2/>

**October 8-9, 2018**

Downtown Convention Center  
Minneapolis, MN

## ★ Annual Symposium ★

The speaker line-up includes:

- Erin Botsford
- Dominique Molina
- Michael Gregory
- Bonnie Kirchner
- ★ Michelle Klisanich
- Earl Cohan
- Rachel Dahl
- Dana Holt ★
- David Kelly
- ★ Krishna Memani
- James Paulsen
- Dana Brewer
- Grant Meyer
- Jeff Drayton ★
- Mike Sampson
- ★ Diana Henriques
- Michael Kitces
- James Anderson
- John Diehl ★
- Stuart Bear
- Ron Hume
- Steven Roorda
- John Schonberg
- Lori Weston
- ★ Susan Zimmerman ★
- Doug Lennick

View Details online:

[www.FPAMNSymposium.org](http://www.FPAMNSymposium.org)

## Students / Career Changers:

The Symposium is a fantastic opportunity to network with financial planners. Additionally, your resume will be included in the Symposium online portal and attendee notebooks. Please submit your application and resume to [office@fpamn.org](mailto:office@fpamn.org) by September 15th.

## HAVE QUESTIONS? WE HAVE ANSWERS!

**INFORMATION:** To find the most up-to-date information on the program schedule, speakers, and exhibitors, go to the FPA of Minnesota's website: [www.fpamnsymposium.org](http://www.fpamnsymposium.org)

### REGISTRATION FEES:

If awarded a scholarship, your only expenses are transportation and lodging. The scholarship includes attendance at all sessions, breakfast and lunch on both days, as well as refreshments and the Networking Reception.

**CANCELLATIONS:** If you must cancel, ASAP, please call the FPA of Minnesota office: 763-781-1212.

**LODGING:** Attendees are responsible for their own lodging arrangements. FPA of MN has secured special rates at the Millennium Hotel. This hotel is connected to the Minneapolis Convention Center by the skywalk. Rooms are not guaranteed to be available after the room block has been filled so act quickly. Rates start at \$124. See [Lodging tab](#) for additional details.

**ATTIRE:** The dress code is business casual. Keep in mind that weather in Minnesota during the fall is very unpredictable.

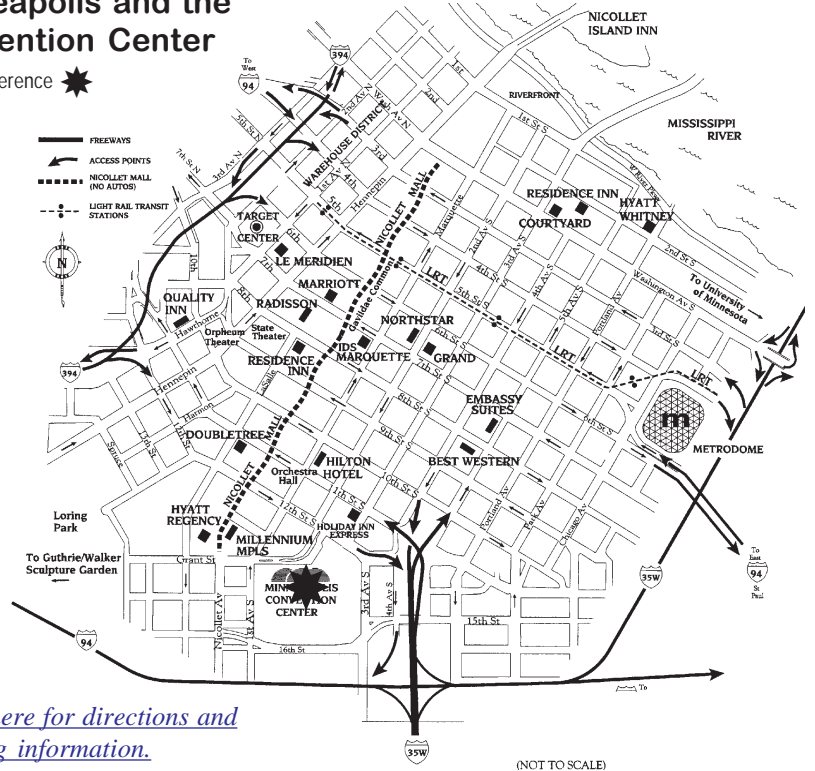
### QUESTIONS? Email or call:

Nick Thunker, Career Development  
Director: 952-896-5704  
[nthunker@silveroakwealth.com](mailto:nthunker@silveroakwealth.com)

Jessica Hawthorne, Executive Director at  
763-781-1212; [office@fpamn.org](mailto:office@fpamn.org)

## Directions to Downtown Minneapolis and the Convention Center

FPA Conference 



[Click here for directions and parking information.](#)

*The FPA of Minnesota  
appreciates and acknowledges the commitment and support  
of the Symposium Committee:*

Director of Symposium 2018

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FPA of Minnesota Symposium Website: [fpamnsymposium.org](http://fpamnsymposium.org)