

## 2020 Minnesota Financial Planning Days Volunteer List

Ryan Antkowiak, CFP®  
Rantkowiak@rwbaird.com  
Baird | Twin Cities  
[www.thestewartantkowiakgroup.com](http://www.thestewartantkowiakgroup.com)

Nick Augustin, CFP®  
nick@mindfulplanning.com  
Mindful Asset Planning  
14530 Pennock Ave.  
Apple Valley, MN 55124  
[www.mindfulplanning.com](http://www.mindfulplanning.com)

Austin Boniface, CFP®, AIF®  
austin.boniface@lpl.com  
Legacy Capital Wealth Management  
255 SE HWY 97, Unit 1a,  
Forest lake MN 55025  
[www.legacycapitalwealth.com](http://www.legacycapitalwealth.com)

Nicole Boor, CFP®  
nicole.boor@accredited.com  
Accredited Investors, Inc.  
5200 W 73rd St.  
Edina, MN 55439  
[www.accredited.com](http://www.accredited.com)

John Comer, CFP®  
john@jcomerconsulting.com  
McNellis & Asato, Ltd.  
5600 W. 83 St., Ste 560  
Bloomington, MN 55437  
[www.mcnellisasato.com](http://www.mcnellisasato.com)

Kim Diemer, CFP®  
kim@carlsoncap.com  
Carlson Capital Management  
[www.carlsoncap.com](http://www.carlsoncap.com)

Joe Downes MBA, CFP®  
joe.downes@integritywealth.com  
Integrity Wealth  
11985 Technology Drive #100  
Eden Prairie, MN 55433

Jeanna Fifer, CFP®, CPWA®  
jeanna@cordisfinancial.com  
Cordis Financial  
3001 Broadway Street NE Suite 100,  
Minneapolis, MN 55413,  
[www.cordisfinancial.com](http://www.cordisfinancial.com)

Steve Finkelstein, CFP®  
steve@sterlingretirement.com  
Sterling Retirement Resources, Inc  
8401 Golden Valley Road, Suite 225  
Golden Valley, MN 55417  
[www.sterlingretirement.com](http://www.sterlingretirement.com)

Nick Gearhart, CFP®  
nicholas.gearhart@claconnect.com  
CLA Wealth Advisors  
Minneapolis, MN  
[www.claconnect.com](http://www.claconnect.com)

Steve Gilbertson, CFP®  
steve@accredited.com  
Accredited Investors Wealth Management  
5200 W. 73rd St.  
Edina, MN 55439

Joel Greenwald MD, CFP®  
joel@gwm.life  
St. Louis Park, MN  
[www.gwm.life](http://www.gwm.life)

Tom Knutson, CFP®  
tom.knutson@accredited.com  
Accredited Investors

Timothy J. LaPean, CFP®, ADPA®  
timothy@thoughtfulfp.com  
Thoughtful Financial Planning  
314 Clifton Ave, Suite 105  
Minneapolis MN 55403  
[www.ThoughtfulFinancialPlanning.com](http://www.ThoughtfulFinancialPlanning.com)

L. Bruce Lorenz CFP®, MBA, FHFMA  
LBruceLorenz@gmail.com  
MPPL Financial  
309 W. Superior St., Duluth MN 55802

Grant A. Meyer, CFP®  
gameyer@furefinancial.com  
Fure Financial  
[www.furefinancial.com](http://www.furefinancial.com)

Sharon Olson, CFP®  
sharonolson@olsonwealthgroup.com  
Olson Wealth Group  
8500 Normandale Lake Blvd Suite 970  
Bloomington, MN 55437  
[www.olsonwealthgroup.com](http://www.olsonwealthgroup.com)

Ingrid Strauss, CFP®  
ingrid@cordisfinancial.com  
Cordis Financial  
3001 Broadway St NE Ste 100  
Minneapolis, MN 55413  
[www.cordisfinancial.com](http://www.cordisfinancial.com)

Ben Wacek, CFP®  
ben@guidefp.com  
Guide Financial Planning  
4006 27th Ave. S.  
Minneapolis, MN 55406  
[www.guidefp.com](http://www.guidefp.com)

Tiffany Walker, CFP®, ChFC®  
Tiffany.Walker@captrust.com  
CAPTRUST  
333 S Seventh St, Suite 2900  
Minneapolis MN 55402  
[www.captrust.com](http://www.captrust.com)

Nate Wenner, CFP®, CPA, PFS, CIMA®  
nwenner@wipflifinancial.com  
Wipfli Financial Advisors  
7601 France Ave. S. Suite 400  
Edina, MN 55435  
[www.WipfliFinancial.com](http://www.WipfliFinancial.com)

Mai Yang, CFP®  
mai@gwm.life  
Greenwald Wealth Management  
5353 Gamble Drive, Suite 310  
St Louis Park, MN 55416  
[www.gwm.life](http://www.gwm.life)