

JACOB ROBERT BARBER

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EDUCATION

Financial Counseling and Planning | May 2020 |

Iowa State University

3.43 GPA

Related Course work:

Personal and Family Finance,
Introduction to Spreadsheets and Databases, Household Tax, and Investments

EXPERIENCE

Assistant to City Administrator | City of Coralville | July 1st-July 5th 2017

Worked with the City Administrator of Coralville and prepared for Fourth fest, an event hosted by the city every year. Responsibilities included: interacting with city officials, tracking budget, and obtaining necessary items for the event.

Intern | Raymond James | May 9th- July 26th 2017

Worked in office making trades, opening and accounts. Sat in on meetings about clients' accounts. Also learned more about ROTH, IRA, and many other accounts.

Peer Educator | Iowa State University | Aug. 20, 2018- Current

Work in the Student Loan Education Office on Iowa State's campus. I take phone calls and set up appointments. I also meet with students to talk about their private loans. In the meetings I see if they have FASFA and talk to them about how that can lower their debt, how much loan is right for them based on their average earnings after college.

SKILLS

Public Speaking, Conflict Resolution, Money Management, Teaching, Budget Building

VOLUNTEER EXPERIENCE AND LEADERSHIP

-Eagle Scout

-Chamberlain House Treasurer

-National Youth Leadership Training