

Kirk S. Fox

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Experience

Portfolio Manager/Analyst - State of Wisconsin Investment Board, Madison, WI

2009 – 2018

- Active manager of MSCI World Energy Fund, \$880 million in capital
- Solely responsible for implementing fundamental approach to portfolio construction process
- Construct portfolio with use of risk analysis, modeling, valuation, factors
- Travel globally to meet with “C” level executives, discuss company fundamentals, macro trends, identify risk
- Present analysis of quarterly and annual attribution to CIO
- Mentor an analyst for the Energy portfolio – modeling, valuation, risk, portfolio construction

Analyst - State of Wisconsin Investment Board, Madison, WI

2006 - 2009

- Micro, Small and Mid-Cap Analyst focusing on Energy, Healthcare, Basic Materials and Industrials
- Valuation analysis conducted via sell side models, proprietary modeling and industry comps
- Fundamental research - management meetings, domestic site visits, relative and absolute valuation

Equity Research Associate - RBC Capital Markets, Minneapolis, MN

2001 – 2004 (*acquired Dain Rauscher Wessels*)

- Worked with Senior Analysts covering Technology and Consumer sectors
- Analyzed and discussed daily market activities with Buy Side and Company Management
- Conducted channel checks to produce proprietary investment thesis, maintained company models

Equity Research Assistant - Dain Rauscher Wessels, Inc, Minneapolis, MN

2001

- Supported Four Analysts - Three recognized by Institutional Investor
 - Analyzed, implemented and increased organization and efficiency for analyst and associates
 - Consistently provided timely project results while working independently
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Education

Executive Leadership - University of Wisconsin, Madison, WI, 2017

MBA - University of St. Thomas, Finance & Management, Minneapolis, MN, 2006

Participated in Aristotle Fund – St. Thomas endowment fund actively managed by students

BA - Concordia College, Liberal Arts, Moorhead, MN, 1999

International Experience

Business Travel - Argentina, Brazil, China, Ecuador, Europe, Kuwait, Papua New Guinea, Russia, U.A.E

MBA/BA - Studied Risk Management at Lloyd’s of London, Studied U.S./European Business Ethics, 2004

Personal - Africa, Asia, Japan and Australia, 1998

India - Studied Economic Globalization with Concordia College, 1997

Misc/Activities Bloomberg, Factset, Office, avid reader/learner, investor, outdoor activities, private pilot