

# FINANCIAL PLANNING ASSOCIATION®

## Residency Program Scholarship Application

The primary aim of the Financial Planning Association® (FPA®) is to be the community that fosters the value of financial planning and advances the financial planning profession. This FPA Residency Scholarship funded by a grant from the Foundation for Financial Planning demonstrates FPA's commitment to lifelong learning and growing the next generation of financial planners. This scholarship also demonstrates the organizational commitment to develop and deliver pro bono financial planning services to the public in need. The scholarship is targeted toward individuals who provide pro bono financial planning services to people in need. To be awarded an FPA Residency Scholarship each applicant will have demonstrated their efforts to deliver pro bono services. While FPA is especially looking at work pro bono work in financial sectors, persons with other contributions are also encouraged to apply. FPA will select the most deserving candidate(s) based on applicant responses.

### Application Instructions for Residency Program Scholarship

#### Eligibility

To be eligible for a \$500 scholarship, an applicant must meet all of the following qualifications:

1. Must be enrolled in an FPA Residency Program.
2. Must be a member (student or any other division) of the Financial Planning Association. If applicant is not a current FPA member, a membership application may be obtained by contacting FPA at 800.322.4237 or visiting [www.FPAnet.org](http://www.FPAnet.org).
3. Must demonstrate academic and/or professional accomplishment, i.e., GPA, degrees received, and/or specific professional achievements.
4. Must demonstrate pro bono work that has been delivered during your career. This can include all pro bono work; however pro bono work in financial planning services is preferred.

#### Application Submission Period

Applications cannot be submitted until the applicant is enrolled in an FPA Residency program, and must be received 30 days prior to the start of the program. Only complete applications will be accepted.

#### Submit Application to

By Mail	By Fax
Financial Planning Association Attention: Destre Downing 7535 E Hampden Ave #600 Denver, CO 80231	303-759-0749
	By Email
	Destre.Downing@FPAnet.org (SUBJECT: FPA Residency Scholarship Application)

#### Award

The decision to award this scholarship shall be made in the full discretion of the FPA. All applicants will be contacted as soon as a decision has been made.

## Scholarship Application

Name \_\_\_\_\_ FPA Member # \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Office Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Email \_\_\_\_\_

What do you hope to gain from participating in the FPA® Residency Program?

Why have you chosen the financial planning profession?

**Current and Previous Employment**

Please list current and previous employment for the past ten years, starting with the most current.

Employer	Employment Dates	Address (Street/City/State)	Position/Responsibilities

**Professional Achievements**

Please list any professional achievements for the past ten years starting with the most current.

Type of Award/Honor and a brief description	Year

**Pro Bono Services**

List and describe the pro bono services you have provided throughout your career.

Pro bono service you have provided	Year

**Signature/Date**

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